

Return of Organization Exempt From Income Tax

2001

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year period beginning and ending

B Check if applicable: C Name of organization THE HUMANE SOCIETY OF THE UNITED STATES D Employer identification number 53-0225390 E Telephone number (202)452-1100 F Accounting method: [] Cash [X] Accrual

H and I are not applicable to section 527 organizations H(a) Is this a group return for affiliates? [] Yes [X] No H(b) If "Yes," enter number of affiliates H(c) Are all affiliates included? N/A [] Yes [] No H(d) Is this a separate return filed by an organization covered by a group ruling? [] Yes [X] No

G Web site www.hsus.org

J Organization type (check only one) [X] 501(c) (3) (insert no) [] 4947(a)(1) or [] 527

K Check here [] if the organization's gross receipts are normally not more than \$25,000 The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data Some states require a complete return

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 124,885,621.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Table with columns for Revenue, Expenses, and Net Assets. Rows include: 1 Contributions, gifts, grants, and similar amounts received; 2 Program service revenue including government fees and contracts; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6a Gross rents; 6b Less rental expenses; 6c Net rental income or (loss); 7 Other investment income; 8a Gross amount from sale of assets other than inventory; 8b Less cost or other basis and sales expenses; 8c Gain or (loss); 8d Net gain or (loss); 9 Special events and activities; 10a Gross sales of inventory, less returns and allowances; 10b Less cost of goods sold; 10c Gross profit or (loss) from sales of inventory; 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

SCANNED JUN 13 2002

RECEIVED MAY 1 9 2002 OGDEN, UT

Part II Statement of Functional Expenses

All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash \$1,238,942. noncash \$	1,238,942.	1,238,942.	Statement 7	
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25 Compensation of officers, directors, etc	950,674.	770,046.	123,588.	57,040.
26 Other salaries and wages	9,409,763.	7,632,500.	1,166,901.	610,362.
27 Pension plan contributions	1,403,310.	1,153,423.	180,316.	69,571.
28 Other employee benefits	691,183.	568,104.	88,812.	34,267.
29 Payroll taxes	881,953.	736,218.	99,296.	46,439.
30 Professional fundraising fees	1,681,202.			1,681,202.
31 Accounting fees				
32 Legal fees	280,311.	152,364.	125,735.	2,212.
33 Supplies	824,183.	678,746.	128,700.	16,737.
34 Telephone	329,658.	268,629.	48,779.	12,250.
35 Postage and shipping	834,349.	744,728.	58,646.	30,975.
36 Occupancy	587,627.	433,164.	137,441.	17,022.
37 Equipment rental and maintenance				
38 Printing and publications				
39 Travel	2,013,148.	1,769,336.	188,089.	55,723.
40 Conferences, conventions, and meetings				
41 Interest				
42 Depreciation, depletion, etc (attach schedule)	751,251.	522,019.	212,749.	16,483.
43 Other expenses not covered above (itemize)				
a				
b				
c				
d				
e See Statement 6	31,299,108.	16,001,984.	2,852,916.	12,444,208.
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	53,176,662.	32,670,203.	5,411,968.	15,094,491.

Joint Costs Check if you are following SOP 98-2
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ 22,080,333. (ii) the amount allocated to Program services \$ 9,259,743.
 (iii) the amount allocated to Management and general \$ 1,131,846. and (iv) the amount allocated to Fundraising \$ 1,688,744.

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose?	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)
PROTECTION OF ANIMALS AND THE ENVIRONMENT All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a PUBLIC EDUCATION, MEMBERSHIP INFORMATION AND PUBLICATION - SEE STATEMENT "23" (Grants and allocations \$)	16,953,548.
b WILDLIFE, ANIMAL HABITAT AND SHELTERING - SEE STATEMENT "23" (Grants and allocations \$)	6,633,158.
c CRUELTY INVESTIGATIONS AND REGIONAL OFFICES - SEE STATEMENT "23" (Grants and allocations \$)	4,748,183.
d YOUTH AND HIGHER EDUCATION SEE STATEMENT "23" (Grants and allocations \$)	757,056.
e Other program services (attach schedule) Statement 8 (Grants and allocations \$)	3,578,258.
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	32,670,203.

Part IV Balance Sheets

Note Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year	(B) End of year
Assets	45 Cash - non-interest-bearing	53,494.	22,843.
	46 Savings and temporary cash investments	28,899,545.	19,336,187.
	47 a Accounts receivable	275,879.	
	b Less allowance for doubtful accounts	54,797.	275,879.
	48 a Pledges receivable		
	b Less allowance for doubtful accounts		
	49 Grants receivable		
	50 Receivables from officers, directors, trustees, and key employees		
	51 a Other notes and loans receivable		
	b Less allowance for doubtful accounts		
	52 Inventories for sale or use		
	53 Prepaid expenses and deferred charges	1,104,222.	841,873.
	54 Investments - securities Stmt 9 Stmt 10 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	76,277,481.	72,457,113.
	55 a Investments - land, buildings, and equipment basis		
b Less accumulated depreciation			
56 Investments - other See Statement 11	195,098.	179,142.	
57 a Land, buildings, and equipment basis	15,517,254.		
b Less accumulated depreciation	6,749,630.	8,767,624.	
58 Other assets (describe See Statement 12)	1,339,871.	939,284.	
59 Total assets (add lines 45 through 58) (must equal line 74)	116,473,395.	102,819,945.	
Liabilities	60 Accounts payable and accrued expenses	4,591,117.	2,842,736.
	61 Grants payable		
	62 Deferred revenue		
	63 Loans from officers, directors, trustees, and key employees		
	64 a Tax-exempt bond liabilities		
	b Mortgages and other notes payable		
	65 Other liabilities (describe See Statement 13)	5,041,292.	5,363,825.
66 Total liabilities (add lines 60 through 65)	9,632,409.	8,206,561.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74		
	67 Unrestricted	82,308,190.	69,617,752.
	68 Temporarily restricted	5,393,584.	5,740,373.
	69 Permanently restricted	19,139,212.	19,255,259.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74		
	70 Capital stock, trust principal, or current funds		
	71 Paid-in or capital surplus, or land, building, and equipment fund		
	72 Retained earnings, endowment, accumulated income, or other funds		
	73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	106,840,986.	94,613,384.
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	116,473,395.	102,819,945.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

a	Total revenue, gains, and other support per audited financial statements	a	61,728,724.
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments \$		
(2)	Donated services and use of facilities \$		
(3)	Recoveries of prior year grants \$		
(4)	Other (specify) Stmt 14 \$ 4,904,804.		
	Add amounts on lines (1) through (4)	b	4,904,804.
c	Line a minus line b	c	56,823,920.
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify) Stmt 16 \$ 353,772.		
	Add amounts on lines (1) and (2)	d	353,772.
e	Total revenue per line 12, Form 990 (line c plus line d)	e	57,177,692.

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements	a	63,620,499.
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities \$		
(2)	Prior year adjustments reported on line 20, Form 990 \$		
(3)	Losses reported on line 20, Form 990 \$		
(4)	Other (specify) Stmt 15 \$ 4,755,292.		
	Add amounts on lines (1) through (4)	b	4,755,292.
c	Line a minus line b	c	58,865,207.
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify) \$		
	Add amounts on lines (1) and (2)	d	0.
e	Total expenses per line 17, Form 990 (line c plus line d)	e	58,865,207.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
See Statement 17		950,674.	59,695.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? If "Yes," attach schedule Yes No Form 990 (2001)

120331 01-02-02

Part VI Other Information		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	X	
b	If "Yes," enter the name of the organization <u>See Statement 18</u> and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt.		
81 a	Enter direct or indirect political expenditures See line 81 instructions	81a	0.
b	Did the organization file Form 1120-POL for this year?		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	N/A
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		N/A
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		N/A
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?		N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?		N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		N/A
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations. Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911 <u>0.</u> , section 4912 <u>0.</u> , section 4955 <u>0.</u>		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		0.
90 a	List the states with which a copy of this return is filed <u>SEE STATEMENT 22</u>		
b	Number of employees employed in the pay period that includes March 12, 2001	90b	272

91 The books are in care of CONTROLLER Telephone no (202) 452-1100
 Located at 2100 - L STREET, N.W., WASHINGTON, DC ZIP + 4 20037

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue					
a SALE OF LITERATURE					183,795.
b CONFERENCES					591,714.
c ADVERTISING	711300	201,350.			
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	252,672.	
96 Dividends and interest from securities			14	2,910,909.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			16	666,594.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	333,604.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a LICENSING REVENUE			15	539,651.	
b MAILING LIST REVENUE			13	336,742.	
c SPAY/NEUTER CLINIC			08	555,132.	
d OIL AND GAS LEASE			15	30,364.	
e					
104 Subtotal (add columns (B), (D), and (E))		201,350.		5,625,668.	775,509.
105 Total (add line 104, columns (B), (D), and (E))					6,602,527.

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	See Statement 19

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (a) or (b), file Form 990 and Form 990-B (780) for each contract.

8/02 G. Thomas Waite, III, Treasurer/CFO

I am preparing this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete information of which preparer has any knowledge.

Type or print name and title

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No. 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2001

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization

THE HUMANE SOCIETY OF THE UNITED STATES

Employer identification number

53 0225390

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None".)

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
WAYNE PACELLE ----- HSUS 2100 L ST, NW, WASHINGTON, DC	SENIOR V.P. FULL-TIME	113,310.	8,096.	0.
JOHN GRANDY ----- HSUS 2100 L ST, NW, WASHINGTON, DC	V.P. FULL-TIME	124,673.	16,315.	0.
ANDREW ROWAN ----- HSUS 2100 L ST, NW, WASHINGTON, DC	SENIOR V.P. FULL-TIME	144,637.	11,315.	0.
JAN HARTKE ----- HSUS 2100 L ST, NW, WASHINGTON, DC	EXEC DIRECTOR FULL-TIME	118,190.	11,315.	0.
JOHN KULLBERG ----- HSUS 2100 L ST, NW, WASHINGTON, DC	EXEC DIRECTOR FULL-TIME	116,165.	11,315.	0.
Total number of other employees paid over \$50,000 ▶	53			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms) if there are none, enter "None".)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NATIONAL OUTDOOR SPORTS ADVERTISING, INC. ----- 1200 POTOMAC STREET, NW, WASHINGTON, DC 20007	DIRECT MAIL	893,578.
CRAVER, MATTHEWS, SMITH & CO, INC ----- 4121 WILSON BLVD, 11TH FLOOR, ARLINGTON, VA 22203	DIRECT MAIL	659,231.
JAMI CHARITY BRANDS ----- 140 WEST 57TH STREET, NEW YORK, NY 10019	CONSULTING	391,347.
REAL NETWORKS ----- 1111 THIRD AVE SUITE 2900, SEATTLE, WA 98101	WEBSITE SERVICE	205,416.
THOMAS HAVEY LLP ----- 900 17TH ST, NW, WASHINGTON, DC 20006	ACCOUNTING	107,182.
Total number of others receiving over \$50,000 for professional services ▶	9	

Part III Statements About Activities (See page 2 of the instructions)

	Yes	No
<p>1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ 735,530. (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities</p>	X	
<p>2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)</p> <p>a Sale, exchange, or leasing of property?</p>		X
<p>b Lending of money or other extension of credit?</p>		X
<p>c Furnishing of goods, services, or facilities?</p>		X
<p>d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See Part V, Form 990</p>	X	
<p>e Transfer of any part of its income or assets?</p>		X
<p>3 Does the organization make grants for scholarships, fellowships, student loans, etc ? (See Note below)</p>	X	
<p>4 Do you have a section 403(b) annuity plan for your employees?</p>	X	
<p>Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments</p>		

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is: (Please check only ONE applicable box)

- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting.
 Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28)	56,167,154.	59,234,561.	39,037,144.	37,377,591.	191,816,450.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	608,070.	736,637.	545,613.	434,432.	2,324,752.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	5,484,548.	3,734,776.	3,103,586.	2,119,527.	14,442,437.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	62,259,772.	63,705,974.	42,686,343.	39,931,550.	208,583,639.
24 Line 23 minus line 17	61,651,702.	62,969,337.	42,140,730.	39,497,118.	206,258,887.
25 Enter 1% of line 23	622,598.	637,060.	426,863.	399,316.	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 4,125,178.
	b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.				26b 10,436,307.
	c Total support for section 509(a)(1) test. Enter line 24, column (e).				26c 206,258,887.
	d Add Amounts from column (e) for lines	18 14,442,437.	19	22	26b 10,436,307.
	e Public support (line 26c minus line 26d total)				26d 24,878,744.
	f Public support percentage (line 26e (numerator) divided by line 26c (denominator))				26e 181,380,143.
					26f 87.9381%
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A				
	(2000)	(1999)	(1998)	(1997)	
	b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (include in the list organizations described in lines 5 through 11, as well as individuals). Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A				
	(2000)	(1999)	(1998)	(1997)	
	c Add Amounts from column (a) for lines				27c N/A
	15	16	17	20	21
	d Add Line 27a total and line 27b total				27d N/A
	e Public support (line 27c total minus line 27d total)				27e N/A
	f Total support for section 509(a)(2) test. Enter amount on line 23, column (e): N/A				27f N/A
	g Public support percentage (line 27e (numerator) divided by line 27f (denominator))				27g N/A %
	h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))				27h N/A %
28 Unusual Grants: For an organization described in line 10, 11, or 12, that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.	None				

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (if you need more space, attach a separate statement)		

32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (if you need more space, attach a separate statement)		

33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (if you need more space, attach a separate statement)		

34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		

35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	23,453.	23,453.
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	712,077.	712,077.
38	Total lobbying expenditures (add lines 36 and 37)	735,530.	735,530.
39	Other exempt purpose expenditures	52,441,132.	52,441,132.
40	Total exempt purpose expenditures (add lines 38 and 39)	53,176,662.	53,176,662.
41	Lobbying nontaxable amount Enter the amount from the following table -		
	If the amount on line 40 is -	The lobbying nontaxable amount is -	
	Not over \$500,000	20% of the amount on line 40	
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
	Over \$17,000,000	\$1,000,000	
41		1,000,000.	1,000,000.
42	Grassroots nontaxable amount (enter 25% of line 41)	250,000.	250,000.
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	0.	0.
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	0.	0.

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
45	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
46					6,000,000.
47	735,530.	735,530.	968,913.	632,685.	3,072,658.
48	250,000.	250,000.	250,000.	250,000.	1,000,000.
49					1,500,000.
50	23,453.	23,453.	51,373.	28,201.	126,480.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Supplementary Information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No. 1545-0047

2001

Name of organization

THE HUMANE SOCIETY OF THE UNITED STATES

Employer identification number

53-0225390

Organization type (check one)

Filers of:

Section

Form 990 or 990-EZ

 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General rule** or a **Special rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule—see instructions.)**General Rule-** For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)**Special Rules-** For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II) For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III) For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____**Caution** Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

Name of organization

Employer identification number

THE HUMANE SOCIETY OF THE UNITED STATES

53-0225390

Part I Contributors (See Specific Instructions)

(a) No.	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1		\$ 1,410,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Form 990	Rental Income	Statement	1
Kind and Location of Property		Activity Number	Gross Rental Income
OFFICE BLDGS - GAITHERSBURG,MD; WASHINGTON,DC; ET AL.		1	666,594.
Total to Form 990, Part I, line 6a			666,594.

Form 990	Gain (Loss) From Publicly Traded Securities	Statement	2	
Description	Gross Sales Price	Cost or Other Basis	Expense of Sale	Net Gain or (Loss)
PUBLICLY TRADED SECURITIES	68,038,932.	67,685,160.	0.	353,772.
To Form 990, Part I, line 8	68,038,932.	67,685,160.	0.	353,772.

Form 990 Gain (Loss) From Sale of Other Assets Statement 3

Description	Date Acquired	Date Sold	Method Acquired		
OFFICE FURNITURE AND EQUIPMENT	Various	Various	PURCHASED		
Name of Buyer	Gross Sales Price	Cost or Other Basis	Expense of Sale	Deprec	Net Gain or (Loss)
	2,601.	127,625.	0.	104,856.	<20,168.>
To Fm 990, Part I, ln 8	2,601.	127,625.	0.	104,856.	<20,168.>

Form 990

Payments to Affiliates

Statement 4

Affiliate's NameAffiliate's AddressTHE NATIONAL ASSOCIATION FOR HUMANE
AND ENVIRONMENTAL EDUCATION

SAME

Purpose of PaymentAmount

ASSISTANCE

1,619,100.

Affiliate's NameAffiliate's Address

HUMANE SOCIETY INTERNATIONAL

SAME

Purpose of PaymentAmount

ASSISTANCE

1,578,434.

Affiliate's NameAffiliate's AddressCENTER FOR RESPECT FOR LIFE AND
ENVIRONMENT

SAME

Purpose of PaymentAmount

ASSISTANCE

712,481.

Affiliate's NameAffiliate's Address

EARTHVOICE INTERNATIONAL

SAME

Purpose of PaymentAmount

ASSISTANCE

1,681,671.

Affiliate's NameAffiliate's Address

MEADOWCREEK, INC

SAME

Purpose of PaymentAmount

ASSISTANCE

92,938.

<u>Affiliate's Name</u>	<u>Affiliate's Address</u>	<u>Amount</u>
WORLDWIDE NETWORK, INC.	SAME	
<u>Purpose of Payment</u>		
ASSISTANCE		3,921.
Total to Form 990, Part I, line 16		<u>5,688,545.</u>

Form 990	Other Changes in Net Assets or Fund Balances	Statement	5
----------	--	-----------	---

<u>Description</u>	<u>Amount</u>
NET UNREALIZED LOSS ON INVESTMENTS	<10,540,087.>
Total to Form 990, Part I, line 20	<u><10,540,087.></u>

Form 990	Other Expenses	Statement	6
----------	----------------	-----------	---

<u>Description</u>	(A)	(B)	(C)	(D)
	<u>Total</u>	<u>Program Services</u>	<u>Management and General</u>	<u>Fundraising</u>
MAILINGS	22,090,955.	9,084,340.	973,492.	12,033,123.
CONSULTANTS & CONTRACTED SERVICES	4,319,424.	3,174,767.	902,561.	242,096.
INSURANCE & BONDS	189,603.	157,715.	31,888.	
TAXES - OTHER	72,302.	22,312.	49,164.	826.
EDUCATIONAL MATERIAL & PUBLICATIONS	3,795,322.	3,544,139.	83,020.	168,163.
INVESTMENT EXPENSES & TRUSTEES FEES	831,502.	18,711.	812,791.	
Total to Fm 990, ln 43	<u>31,299,108.</u>	<u>16,001,984.</u>	<u>2,852,916.</u>	<u>12,444,208.</u>

Form 990 Cash Grants and Allocations Statement 7

Classification	Donee's Name	Donee's Address	Donee's Relationship	Amount
	SEE STATEMENT 24		None	1238942.
Total Included on Form 990, Part II, line 22				1238942.

Form 990 Other Program Services Statement 8

Description	Grants and Allocations	Expenses
LEGAL ASSISTANCE, LITIGATION, LEGISLATION AND GOVERNMENT RELATIONS		1,962,172.
LABORATORY BIOETHICS AND FARM ANIMALS		1,616,086.
Total to Form 990, Part III, line e		3,578,258.

Form 990 Non-Government Securities Statement 9

Security Description	Corporate Stocks	Corporate Bonds	Other Publicly Traded Securities	Other Securities	Total Non-Gov't Securities
U.S. CORPORATE STOCKS	32,035,822.				32,035,822.
FOREIGN CORPORATE STOCKS	2,825,273.				2,825,273.
U.S. CORPORATE BONDS		5,651,935.			5,651,935.
MUTUAL FUNDS			6,392,637.		6,392,637.
FOREIGN CORPORATE BONDS		425,920.			425,920.
To 990, ln 54 Col B	34,861,095.	6,077,855.	6,392,637.		47,331,587.

Form 990	Government Securities		Statement 10
Description	U.S. Government	State and Local Gov't	Total Gov't Securities
GOVERNMENT OBLIGATIONS	25,125,526.		25,125,526.
Total to Form 990, line 54, Col B	25,125,526.		25,125,526.

Form 990	Other Investments		Statement 11
Description	Valuation Method	Amount	
OTHER INVESTMENTS	Market Value	179,142.	
Total to Form 990, Part IV, line 56, Column B		179,142.	

Form 990	Other Assets		Statement 12
Description			Amount
ACCRUED INTEREST RECEIVABLE			405,817.
DEPOSITS			29,742.
DEFERRED COMPENSATION ANNUITY CONTRACTS			503,725.
Total to Form 990, Part IV, line 58, Column B			939,284.

Form 990	Other Liabilities		Statement 13
Description			Amount
ACCRUED PENSION OBLIGATION			562,916.
DEFERRED COMPENSATION ANNUITY CONTRACTS			503,725.
SPLIT-INTEREST ARRANGEMENTS LIABILITY			4,297,184.
Total to Form 990, Part IV, line 65, Column B			5,363,825.

Form 990	Other Revenue Not Included on Form 990	Statement 14
Description		Amount
REVENUE ATTRIBUTABLE TO WILDLIFE LAND TRUST		3,541,999.
REVENUE ATTRIBUTABLE TO NAHEE		756,851.
REVENUE ATTRIBUTABLE TO EARTHVOICE		4,173.
REVENUE ATTRIBUTABLE TO HSI		340,266.
REVENUE ATTRIBUTABLE TO MEADOWCREEK		3,600.
REVENUE ATTRIBUTABLE TO CRLE		257,915.
Total to Form 990, Part IV-A		4,904,804.

Form 990	Other Expenses Not Included on Form 990	Statement 15
Description		Amount
EXPENSES ATTRIBUTABLE TO WILDLIFE LAND TRUST		3,392,485.
EXPENSES ATTRIBUTABLE TO EARTHVOICE		4,172.
EXPENSES ATTRIBUTABLE TO CRLE		257,916.
EXPENSES ATTRIBUTABLE TO HUMANE SOCIETY INTERNATIONAL		340,267.
EXPENSES ATTRIBUTABLE TO MEADOWCREEK		3,600.
EXPENSES ATTRIBUTABLE TO NAHEE		756,852.
Total to Form 990, Part IV-B		4,755,292.

Form 990	Other Revenue Included on Form 990	Statement 16
Description		Amount
REALIZED GAIN ON INVESTMENTS		353,772.
Total to Form 990, Part IV-A		353,772.

Form 990

Part V - List of Officers, Directors,
Trustees and Key Employees

Statement 17

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
PAUL G. IRWIN	PRES/CEO FULL TIME	285,532.	21,075.	0.
PATRICIA A. FORKAN	EXEC. V.P. FULL TIME	165,683.	9,713.	0.
G. THOMAS WAITE III	CFO/TREASURER FULL TIME	144,637.	11,315.	0.
ROGER KINDLER	VP/GEN COUNSEL FULL TIME	144,637.	4,713.	0.
DAVID O WEIBERS, M.D.	CHAIRMAN OF THE BOARD PART TIME	0.	0.	0.
ANITA W. COUPE, ESQ.	VICE CHAIR PART TIME	0.	0.	0.
DR. AMY FREEMAN LEE	SECRETARY PART TIME	0.	0.	0.
PATRICIA R. CLARK	ASSISTANT TREASURER FULL TIME	78,449.	4,420.	0.
JANET D. FRAKE	ASSISTANT SECRETARY FULL TIME	75,736.	4,400.	0.
PATRICA A. GATONS	ASSISTANT SECRETARY FULL TIME	56,000.	4,059.	0.
PETER A. BENDER	DIRECTOR PART TIME	0.	0.	0.

DONALD W. CASHEN, PH.D.	DIRECTOR PART TIME	0.	0.	0.
JUDI FRIEDMAN	DIRECTOR PART TIME	0.	0.	0.
PATRICIA MARES ASIP	DIRECTOR PART TIME	0.	0.	0.
ALICE R. GAREY	DIRECTOR PART TIME	0.	0.	0.
JENNIFER LEANING, M.D.	DIRECTOR PART TIME	0.	0.	0.
JACK W. LYDMAN	DIRECTOR PART TIME	0.	0.	0.
WILLIAM F. MANCUSO	DIRECTOR PART TIME	0.	0.	0.
JOAN C. MARTIN-BROWN	DIRECTOR PART TIME	0.	0.	0.
JOE RAMSEY, ESQ.	DIRECTOR PART TIME	0.	0.	0.
JEFFERY ROSE	DIRECTOR PART TIME	0.	0.	0.
JAMES D. ROSS	DIRECTOR PART TIME	0.	0.	0.
MARILYN G. SEYLER	DIRECTOR PART TIME	0.	0.	0.
MAURICE F. STRONG, P.C., C.C., L.L.D.	DIRECTOR PART TIME	0.	0.	0.

JOHN E. TAFT	DIRECTOR PART TIME	0.	0.	0.
JUDY J. PEIL	DIRECTOR PART TIME	0.	0.	0.
MARILYN E. WILHELM	DIRECTOR PART TIME	0.	0.	0.
FRANKLIN M. LOWE, D.V.M.	DIRECTOR PART TIME	0.	0.	0.
EUGENE W. LORENZ	DIRECTOR PART TIME	0.	0.	0.
K. WILLIAM WISEMAN	DIRECTOR PART TIME	0.	0.	0.
PATRICK L. MCDONNELL	DIRECTOR PART TIME	0.	0.	0.
Totals Included on Form 990, Part V		<u>950,674.</u>	<u>59,695.</u>	<u>0.</u>

Form 990 Identification of Related Organizations Statement 18
Part VI, Line 80b

<u>Name of Organization</u>	<u>Exempt</u>	<u>NonExempt</u>
THE NATIONAL ASSOCIATION FOR HUMANE AND ENVIRONMENTAL EDUCATION	X	
CENTER FOR RESPECT OF LIFE AND THE ENVIRONMENT	X	
EARTHVOICE INTERNATIONAL	X	
EARTHKIND USA	X	
HUMANE SOCIETY INTERNATIONAL	X	
HUMANE SOCIETY OF THE U.S. WILDLIFE LAND TRUST	X	
MEADOWCREEK, INC.	X	
WORLDWIDE NETWORK, INC.	X	

Form 990

Part VIII - Relationship of Activities to
Accomplishment of Exempt Purposes

Statement 19

Line	Explanation of Relationship of Activities
93a	AMOUNTS RECEIVED FOR WORKSHOPS AND CONFERENCES WHICH PROMOTE AND EDUCATE THE PUBLIC ON PREVENTING CRUELTY TO ANIMALS.
93b	AMOUNTS RECEIVED FOR EDUCATIONAL AND INFORMATIONAL PRODUCTS ON ANIMAL WELFARE AND ENVIRONMENTAL CONCERNS IN FURTHERANCE OF THE ORGANIZATION'S EXEMPT FUNCTION.
103c	SALE OF ITEMS WHICH CONTAIN PUBLIC AWARENESS INFORMATION IN FURTHERANCE OF THE ORGANIZATION'S EXEMPT FUNCTION.

THE HUMANE SOCIETY OF THE UNITED STATES
FEDERAL FORM 990
FOR THE YEAR ENDED DECEMBER 31, 2001

DEPRECIATION SCHEDULE

FORM 990 PART IV 2000, LINE 57
LAND, BUILDINGS AND EQUIPMENT

Statement 20
#53-0225390

Description

Land/building and improvements	\$11,221,334
Furniture and fixtures	4,200,634
Transportation equipment	<u>95,286</u>
	<u>\$ 15,517,254</u>
	<u>\$ 6,749,630</u>

THE HUMANE SOCIETY OF THE UNITED STATES
FEDERAL FORM 990
FOR THE YEAR ENDED DECEMBER 31, 2001

53-0225390

STATEMENT "21"

Schedule A - Part III, Line 4

An annual award is given from the Shaw Scholarship Fund to the Connecticut Secondary School student, or student of the Stowe Preparatory School, Stowe, Vermont, who during the year has contributed the most to animal welfare. The Russell and Burch Award is also awarded annually by the Society to scientists who contributed the most towards alternative methods in the areas of biomedical research, testing or higher education. The Yeatman Memorial Fund provides scholarship funds for students to attend animal control education programs.

The Alice Morgan Wright/Edith Goode Fund is a trust fund established to award grants to organizations and individuals involved in animal protection. The Board of Directors has discretionary authority to select the appropriate grantees.

STATEMENT "22"

Part VI, Line 90

The HSUS files in all states where charitable registration is required and typically includes the filing of Form 990. There are currently 40 states which have a filing requirement.

THE HUMANE SOCIETY OF THE UNITED STATES
FEDERAL FORM 990
FOR THE YEAR ENDED DECEMBER 31, 2001

#53-0225390

STATEMENT "23"

Part III(a-d) - Statement of Program Service Accomplishments

PUBLIC EDUCATION, MEMBERSHIP INFORMATION AND PUBLICATIONS

Information and publications include material sent on a regular basis to HSUS constituents. The media relations department distributes national and local press releases on a full-range of animal protection and program issues, ranging from pet tips, to special events such as National Dog Bite Prevention Week, to legislative issues, to rewards offered in cruelty cases. The HSUS web site provides information on many of the issues addressed by the organization, as well as providing an avenue for direct action. The Animal Channel portion of the site, under the direction of the video project department, uses innovative technology to stream audio and video messages and news reports about animal issues. The video department produces an Internet "channel," also named Animal Channel, which is available to more than 60 million people, and also produces public service announcements, news and information video segments, and awareness videos for television, radio, and for use by activists and the general public

INVESTIGATIONS AND REGIONAL OFFICES

The field services division and the investigations department conduct national and local investigations into cruel and inhumane treatment of companion animals, farm animals, wildlife and animals in research. HSUS investigators have uncovered abuses in the transport, handling, and sale of horses for slaughter; puppy mills; "canned" hunts; circuses; zoos; animal shelters; and wildlife refuges, among others. The HSUS conducted an 18-month long investigation into the killing of dogs and cats for fur that won national and international attention.

WILDLIFE AND ANIMAL HABITAT

The wildlife department is one of the organization's largest and encompasses activities related to fur and trapping; captive wildlife; wildlife refuges; endangered species; a pioneering effort at wildlife contraception; predator control; migratory birds; wild animals as pets; wild horses; marine mammals; national and international wildlife issues. A public outreach program is aimed at solving urban wildlife problems by helping people to live humanely with their wild neighbors. The HSUS also maintains a year-round Wildlife Rehabilitation and Training Center.

THE HUMANE SOCIETY OF THE UNITED STATES
FEDERAL FORM 990
FOR THE YEAR ENDED DECEMBER 31, 2001

#53-0225390

STATEMENT "23"

Part III(a-d) - Statement of Program Service Accomplishments

COMPANION ANIMALS AND ANIMAL SHELTERING

The HSUS works with the general public and the animal protection community to reduce pet overpopulation; assist people in becoming more responsible pet owners; provide advice, support, and guidance to the animal-protection professionals who have hands-on responsibility for millions of animals; and generally improve the lives of the animals who are our closest companions.

LEGAL ASSISTANCE, LITIGATION, LEGISLATION AND GOVERNMENT RELATIONS

The general counsel's office provides legal assistance, guidance, and support to other HSUS departments, divisions, and offices on both animal programs and business matters. It also provides such assistance to other humane societies, HSUS members, and the HSUS board of directors. The HSUS's government affairs department monitors Federal, state and local legislation involving wild, captive, and domestic animals. In addition, the government affairs department seeks to educate constituents, the general public, government officials, and others on legislative matters concerning animal protection, and alerts concerned parties to legislation that will help, or harm, animals.

**The Humane Society of the United States
Federal Form 990
For the Year Ended December 31, 2001**

Statement 24

The Humane Society of the United States

#53-0225390

00-4100-0-00000	Counterpart International	300 00
00-4100-0-00000	Skycalypso	30,000 00
00-4113-0-00000	Animal Protective Foundation	1,500 00
00-4113-0-00000	Animal Welfare Federation of New Jersey	1,500 00
00-4310-0-00000	Wildlife Advocacy Project	4,000 00
00-4320-0-00000	Animals Agenda	10,000 00
00-4320-0-00000	Animal Protective Foundation	1,500 00
00-4320-0-00000	Animal Welfare Federation of New Jersey	1,500 00
00-4320-0-00000	Illinois Federation of Humane Societies	1,000 00
00-4320-0-00000	Kentucky Animal Control Assoc	500 00
00-4320-0-00000	Tennessee Humane Federation	1,000 00
00-4320-0-00000	Wisconsin Federated Humane Societies	500 00
00-4320-0-00000	North Carolina Animal Rabies Control Assoc	500 00
00-4320-0-00000	Minnesota Animal Control Assoc	500 00
00-4320-8-70190	Whale & Dolphin Conservation Soc	3,000 00
00-4320-8-70190	Zoocheck Canada, Inc	2,000 00
00-4320-8-70190	Earth Island Institute	1,500 00
00-4320-8-70190	Defenders of Wildlife	5,000 00
00-4320-8-71160	Farm Sanctuary	2,500 00
00-4320-8-71160	Summit for the Animals	500 00
00-4321-0-00000	International Primate Protection League	20 00
00-4321-0-00000	British Union for Abolition of Vivisection	5,000 00
00-4321-8-71176	Western Connecticut State University	750 00
00-4321-8-71176	University of S Carolina Spartanburg	750 00
00-4321-8-71200	Norina Database Project	5,000 00
00-4321-8-71217	Johns Hopkins Center for Alternatives to Animal Testing	5,000 00
00-4321-8-71218	Alternatives Congress Trust	7,500 00
00-4330-0-00000	Magic, Inc	1,000 00
00-4330-0-00000	Wild Foundation	15,000 00
00-4330-8-70130	National Council of SPCAs	400 00
00-4330-8-70190	International Wildlife Coalition	1,000 00
00-4330-8-70190	Monitor	4,000 00
00-4330-8-70190	Virginia Beach SPCA	5,000 00
00-4330-8-70190	Cape Cod Stranding Network	10,000 00
00-4330-8-70190	The Grand Manan Whale & Seabird Research Station	2,500 00
00-4330-8-70190	University of Victoria	500 00
00-4330-8-70190	Whale Conservation Institute/Ocean Alliance	1,000 00
00-4330-8-70270	Species Survival Network	10,000 00
00-4330-8-70380	Maryland Dept of Natural Resources	2,000 00
00-4330-8-70380	Jackson Hole Wildlife Foundation	1,500 00
00-4330-8-70380	Center for Wildlife Law	10,000 00
00-4330-8-70380	Rocky Mountain Animal Defense	300 00
00-4330-8-70380	Addo Elephant National Park	1,000 00
00-4330-8-70380	The Fund for Animals	2,500 00

**The Humane Society of the United States
Federal Form 990
For the Year Ended December 31, 2001**

Statement 24
#53-0225390

00-4330-8-70380	Center for Wildlife Law	10,000 00
00-4330-8-70380	Fauna & Flora Preservation Soc	2,500 00
00-4330-8-70380	Natural Resources Council	100 00
00-4330-8-70430	Lukuru Wildlife Research Project	5,000 00
00-4330-8-70430	Born Free Foundation	510 16
00-4330-8-70430	American Zoo & Aquarium Assoc	5,000 00
00-4330-8-70430	CITES Secretariat	2,000 00
00-4330-8-70440	Bio Integral Resource Center	1,000 00
00-4330-8-70440	Urban Wildlands Group, Inc	1,500 00
00-4330-8-70440	Friends of Belle Isle	1,000 00
00-4330-8-70440	Wildlife Orphanage, Inc	555 00
00-4330-8-70440	Lake Barcroft Association, Inc	2,000 00
00-4330-8-70480	Amigos de los Animales	2,250 00
00-4340-0-00000	ASPCA	2,000 00
00-4340-0-00000	Citibar Fund	4,000 00
00-4340-8-70235	Oklahoma Humane Federation	3,000 00
00-4340-8-70235	Animal Protection New Mexico, Inc	7,000 00
00-4340-8-70235	Initiative & Referendum Institute	2,500 00
00-4340-8-71240	Vegetarian Events	1,000 00
00-4340-8-71250	Initiative & Referendum Institute	5,000 00
00-4340-8-71250	Oklahoma Coalition Against Cockfighting	50,000 00
00-4340-8-71252	Protect Pets & Wildlife	3,000 00
00-4340-8-71253	Floridians for Humane Farms	75,000 00
00-4341-0-00000	Defense et Protections des Animaux	4,410 00
00-4341-0-00000	Monitor	4,000 00
00-4341-0-00000	Respect for Animals	3,368 04
00-4341-0-00000	Whale & Dolphin Conservation Soc	1,802 00
00-4350-0-00000	Virginia Federation of Humane Societies	1,000 00
00-4350-0-00000	Meigs County Humane Society	250 00
00-4350-0-00000	Spay Neuter Now	300 00
00-4350-0-00000	Pets-DC	500 00
00-4350-0-00000	Houston SPCA	2,000 00
00-4350-0-00000	Frederick County Humane Society	500 00
00-4350-0-00000	Project Breed	(10,000 00)
00-4350-0-00000	Hawaiian Humane Society	250 00
00-4350-0-00000	Franklin County Humane Society	500 00
00-4350-0-00000	Federated Humane Societies of Pennsylvania	1,000 00
00-4350-0-00000	Kanawha Charleston Humane Assoc	2,500 00
00-4350-0-00000	Humane Society of Morgan County	489 59
00-4350-0-00000	The Pennsylvania SPCA	500 00
00-4350-8-70252	St Clair County Humane Society	150 00
00-4350-8-70498	Buckingham County Animal Control	1,892 34
00-4350-8-70498	Montgomery County, VA	1,500 00
00-4350-8-70498	Lee County Animal Shelter	1,500 00
00-4350-8-70521	Grey2K	2,000 00
00-4350-8-70540	Remote Area Medical	16,472 04

**The Humane Society of the United States
Federal Form 990
For the Year Ended December 31, 2001**

Statement 24
53-0225390

00-4350-8-70563	Humane Society of Fayetteville/Lincoln County	500 00
00-4351-0-00000	RUFF	750 00
00-4380-0-00000	Institute for the Development of Earth Awareness	10,000 00
00-4380-0-00000	Northeast Sustainable Agriculture Working Group	500 00
00-4380-0-00000	Camp Sovereignty	3,000 00
00-4380-0-00000	Nirman Ranch Pork Producers	500 00
00-4380-0-00000	Pasado's Safe Haven	250 00
00-4380-0-00000	Montana Environmental Information Center	1,000 00
00-4380-0-00000	Vermont Veterinary Medical Assoc	500 00
00-4380-0-00000	Regents of the University of California	2,477 00
00-4380-0-00000	Practical Farmer of Iowa	1,000 00
00-4380-8-70400	National Campaign for Sustainable Agriculture	250 00
00-4380-8-71270	Northern Plains Sustainable Agriculture Society	200 00
00-4380-8-71290	University of California - Davis	6,000 00
00-4380-8-71291	University of New Hampshire	10,000 00
00-4380-8-71294	Glynwood Center	4,000 00
00-4400-0-00000	Animal Welfare Federation of New Jersey	2,500 00
00-4400-0-00000	Spay Neuter Now	300 00
00-4400-0-00000	Virginia Federation of Humane Societies	500 00
00-4400-8-29001	International Veterinary Behavior Meeting	1,000 00
00-4400-8-70047	Humane Association of Georgia, Inc	500 00
00-4420-0-00000	Trustees of Tufts University	12,250 00
00-4420-0-00000	Trustees of the University of Pennsylvania	2,250 00
00-4420-0-00000	Chimp Haven, Inc	7,500 00
00-4420-0-00000	Nanjing Agricultural University	500 00
00-4420-0-00000	International Society of Anthrozoology	5 000 00
00-4420-0-00000	Western Connecticut State University	750 00
00-4420-0-00000	University of S Carolina, Spartanburg	750 00
00-4420-0-00000	Tufts University School of Veterinary Medicine	5,000 00
00-4420-0-00000	Turtle Hospital of New England	10,000 00
00-4440-0-00000	Houston SPCA	2,000 00
00-4440-0-00000	New York Center for Animal Care and Control	5,000 00
00-4490-0-00000	George L Davis Potbellied Pig Sanctuary, Inc	5,000 00
00-4490-0-00000	Humane Society of Fayetteville/Lincoln County	500 00
00-4500-0-00000	Wisconsin Federated Humane Societies	1,000 00
00-4510-0-00000	Vermont Veterinary Medical Assoc	800 00
00-4510-0-00000	New England Animal Control/Humane Academy	500 00
00-4520-0-00000	Texas Federation of Humane Societies	3,839 30
00-4520-0-00000	Texas Humane Legislation Network	3,500 00
00-4520-0-00000	Colorado Federation of Animal Welfare Agencies	700 00
00-4520-6-00008	Humane Society of the Ozarks	1,000 00
00-4520-6-00008	Humane Society of Bexar County	2,500 00
00-4530-0-00000	San Diego Humane Society and SPCA	2,500 00
00-4540-0-00000	Kansas Humane Society	572 00
00-4540-0-00000	Kansas Animal Control Assoc	350 00
00-4540-0-00000	Humane Society of Northwest Iowa	300 00

**The Humane Society of the United States
Federal Form 990
For the Year Ended December 31, 2001**

Statement 24
53-0225390

00-4540-0-00000	Animal Rescue League	96 00
00-4540-0-00000	Waterkeeper Alliance	15 00
00-4550-0-00000	West Virginia Federation of Humane Organizations	4 00
00-4560-0-00000	York County SPCA	200 00
00-4560-0-00000	Flanders Fire & Rescue Co	100 00
00-4560-0-00000	Humane Society of Lackawanna County	500 00
00-4560-0-00000	Spay Neuter Now	300 00
00-4560-0-00000	Federated Humane Societies of Pennsylvania	1,500 00
00-4560-0-00000	Animals Need You	100 00
00-4560-0-00000	Humane Society of Greene County	570 85
00-4580-0-00000	Union County Humane Society	500 00
00-4580-0-00000	Wisconsin Federated Humane Societies	4,000 00
00-4580-0-00000	Brunswick County Animal Services Dept	231 00
00-4580-0-00000	Remote Area Medical	350 00
00-4580-0-00000	Tennessee Humane Federation	1,000 00
00-4580-0-00000	Greenville-Greene County Humane Society	200 00
00-4580-0-00000	North Carolina Animal Rabies Control Assoc	300 00
00-4710-0-00000	Animals in War Memorial Fund	5,000 00
00-4710-0-00000	Eurogroup for Animal Welfare	2,500 00
00-4710-0-00000	Harmony Institute	2,500 00
00-4710-0-00000	Animal Rights 2001	3,000 00
00-4710-0-00000	San Francisco SPCA	1,000 00
00-4710-0-00000	Niassa Game Reserve	10,000 00
00-4710-0-00000	Wild Foundation	15,000 00
00-4710-0-00000	National Council of SPCAs	500 00
00-4710-0-00000	Oceans Futures	4,000 00
00-4710-0-00000	Counterpart International	200 00
00-4710-0-00000	RSPCA	589 68
00-4710-0-00000	Kissama Foundation	2,000 00
00-4710-0-00000	Orangutan Foundation International	5,000 00
00-4710-0-00000	Marshall Legacy Institute	3,000 00
00-4710-0-00000	Kempe Childrens Foundation	5,000 00
00-4710-0-00000	Silly Sally Sea Shell	5,000 00
00-4760-0-00000	International Center for Earth Concerns	40,000 00
00-4780-8-71410	Humane Society Lollipop Farm	9,500 00
09-4330-8-70180	Project Primate, Inc	10,000 00
09-4330-8-70180	US China Environmental Fund	40,570 00
09-4330-8-70180	IDA - Africa	20,000 00
09-4330-8-70180	Amigos de los Animales	2,250 00
09-4330-8-70180	Fundacion Universidad Nacional	1,000 00
09-4330-8-70180	Habitat Ecologique & Liberte des Primates	12,424 00
09-4330-8-70180	Animal Alliance	20,000 00
09-4330-8-70180	World Society for the Protection of Animals	10,000 00
09-4330-8-70180	Born Free Foundation	8,000 00
09-4330-8-70180	Centre Wildlife Care	3,360 00
09-4330-8-70180	CIMA S A	27,200 00

**The Humane Society of the United States
Federal Form 990
For the Year Ended December 31, 2001**

Statement 24
53-0225390

09-4330-8-70180	Lady Margaret Hall	50,000 00
09-4330-8-70180	Havas Viagens e Turismo Ltda	10,000 00
09-4330-8-70180	Centro de Primatologia Araguatos	2,250 00
09-4330-8-70180	International Wildlife Rehab Center	30,000 00
09-4330-8-70180	Wild Foundation	30,000 00
09-4330-8-70180	Trustees of Tufts University	5,000 00
09-4330-8-70180	Wildlife Trust	5,000 00
09-4330-8-70180	My Acre of Africa	10,000 00
09-4330-8-70180	ARCAS	5,000 00
14-4330-6-00037	Addo Elephant National Park	10,000 00
14-4330-8-70172	National Council of SPCAs	5,332 00
14-4350-8-70573	Denver Dumb Friends League	97,500 00
14-4420-8-71207	Alternatives Congress Trust	37,425 27
14-4440-8-34001	New York Center for Animal Care and Control	8,621 78
14-4520-6-00008	San Diego Humane Society and SPCA	2,500 00
14-4550-6-00028	Meigs County Humane Society	1,000 00
14-4550-6-00028	Delaware County Dog Warden	1,000 00
14-4550-6-00028	Remote Area Medical	10,200 00
14-4560-8-45001	The Pennsylvania SPCA	500 00
14-4560-8-45002	Orangutan Foundation International	1,140 00
14-4590-8-65001	Oklahoma Coalition Against Cockfighting	25,000 00
14-4590-8-65001	Washington Animal Control Assoc	150 00
14-4590-8-65001	Federation of Animal Care and Control Agencies	900 00
14-4590-8-65001	Oregon League of Conservation Voters	100 00
29-0000-0-00000	Hampshire County Humane Society	402 00
29-0000-0-00000	Colorado Animal Rescue	500 00
29-0000-0-00000	Humane Society of the Ozarks	500 00
29-0000-0-00000	Denver Dumb Friends League	500 00
29-0000-0-00000	Quinault Nation Animal Control	1,000 00
29-0000-0-00000	Humane Society of Puerto Rico	500 00
29-0000-0-00000	Chesapeake Animal Bureau	304 00
29-0000-0-00000	Bangor Humane Society	805 00
29-0000-0-00000	Brunswick County Animal Services Dept	540 00
29-0000-0-00000	Blackhawk County Animal Control/Cedar Bend Humane Society	388 13
29-0000-0-00000	Animal Rescue League of Iowa	388 12
29-0000-0-00000	Chemung County Humane Society	500 00
29-0000-0-00000	Menominee Animal Shelter	500 00
29-0000-0-00000	Flathead County Animal Control	490 25
29-0000-0-00000	Sturgis Police Dept	460 00
29-0000-0-00000	Humane Society of Etowah County	724 00
81-0000-0-00000	Abaco Animals Require Friends	2,490 00
81-0000-0-00000	Advocates for Animals	2,490 00
81-0000-0-00000	American Fondouk Maintenance Committee, inc	2,490 00
81-0000-0-00000	Animales SOS	2,490 00
81-0000-0-00000	The Animals' Crusaders, Inc	2,490 00
81-0000-0-00000	Blue Cross of India	2,490 00

**The Humane Society of the United States
Federal Form 990
For the Year Ended December 31, 2001**

Statement 24
53-0225390

81-0000-0-00000	Brooke Hospital for Animals	2,490 00
81-0000-0-00000	BUNNS	473 00
81-0000-0-00000	County Wicklow Society for the Prevention of Cruelty fo Animals	2,490 00
81-0000-0-00000	Dublin Society for the Prevention of Cruelty to Animals	2,490 00
81-0000-0-00000	Ferne Animal Sanctuary	2,490 00
81-0000-0-00000	Flora and Fauna	5,000 00
81-0000-0-00000	Friends of Dogs	2,490 00
81-0000-0-00000	The Fur-Bearers	2,490 00
81-0000-0-00000	Hellenic Animal Welfare Society	2,490 00
81-0000-0-00000	Help In Suffering	2,490 00
81-0000-0-00000	The Esther Honey Foundation	2,490 00
81-0000-0-00000	Humane Society of Greater Dallas	2,490 00
81-0000-0-00000	Humane Society of Morgan County	2,490 00
81-0000-0-00000	Humane Society of Nacogdoches County	2,490 00
81-0000-0-00000	Lake City Animal Shelter	2,490 00
81-0000-0-00000	Ligue Francaise des Droits de l'Animal	2,490 00
81-0000-0-00000	National Council of SPCAs	2,490 00
81-0000-0-00000	National Equine Defence League	2,490 00
81-0000-0-00000	National Humane Education Society	2,490 00
81-0000-0-00000	Paws and Tails Rescue, Inc	2,490 00
81-0000-0-00000	Peace River Wildlife Center	2,490 00
81-0000-0-00000	Pelican Man's Bird Sanctuary	2,490 00
81-0000-0-00000	People's Dispensary for Sick Animals	2,490 00
81-0000-0-00000	PUPP (Project for the Upliftment of Pets and People)	2,490 00
81-0000-0-00000	Refuge de Thiernay	2,490 00
81-0000-0-00000	Society for the Protection of Animals Abroad	2,490 00
81-0000-0-00000	SPCA Hong Kong	2,490 00
81-0000-0-00000	Tierschutzverein fur Berlin und Umgebung Corp	2,490 00
81-0000-0-00000	World Society for the Protection of Animals	15,000 00
	Total	<u>1,238,941 55</u>